



## PRE-QUALIFICATION

Personal details:

Title:                    Mr                     Mrs/Ms                     Dr                     Prof

First names (as per your ID): \_\_\_\_\_

Surname: \_\_\_\_\_

ID/Passport no: \_\_\_\_\_

Country of birth: \_\_\_\_\_ If not SA Citizen, specify nationality: \_\_\_\_\_

If not SA Resident, specify Temporary or Permanent: \_\_\_\_\_ Race: \_\_\_\_\_

Marital status: (Single/Married/Divorced/Widowed): \_\_\_\_\_

How married: (ANC Accrual/ANC without Accrual/COP/Traditional): \_\_\_\_\_

Physical address (current):  
\_\_\_\_\_

Town/City/Province: \_\_\_\_\_ Code: \_\_\_\_\_

Postal address:  
\_\_\_\_\_

Town/City/Province: \_\_\_\_\_ Code: \_\_\_\_\_

Telephone no (w): \_\_\_\_\_ Telephone no (h): \_\_\_\_\_

Mobile no: \_\_\_\_\_ Alternative no: \_\_\_\_\_

Email address: \_\_\_\_\_



## INCOME & EXPENSES

### Personal income

6 months' payslips herewith plus proof of all/other income

Gross monthly income (before deductions)	R
Commission	R
Overtime	R
Maintenance	R
Rental Income	R
Other (specify)	R
	R
<b>TOTAL</b>	<b>R</b>

### Personal expenses

Homeloan / Rent	R
Asset Finance / Vehicle repayments	R
Loan / Overdraft	R
Credit card	R
Retail accounts	R
Other fixed debts	R
Salary deductions	R
Income Tax	R
UIF	R
Pension	R
Medical Aid	R
Other	R
Groceries	R
Municipal expenses	R
Domestic worker / Gardener	R
Telephone / Cellphone	R
Insurance policies	R
Educational fees	R
Transport / Petrol costs	R
Entertainment	R
Security	R
<b>TOTAL</b>	<b>R</b>

# CONSENT

I hereby consent and authorizes the bank or any of their consultants/agents to:-

- a) contact, request and obtain information from any credit or service provider (or potential credit or service provider) or registered credit bureau relevant to an assessment of the behaviour, profile, payment patterns, indebtedness, whereabouts, and creditworthiness;
- b) furnish information concerning my behaviour, profile, payment patterns, indebtedness, whereabouts, and creditworthiness of to any registered credit bureau or to any credit or service provider (or potential credit or service provider) seeking a trade reference regarding my dealings with the bank.

\_\_\_\_\_  
Signature (applicant)

Name: \_\_\_\_\_

Identity number: \_\_\_\_\_



