

Name

Surname

ID number/Application number

<b>A. Total Monthly Income</b>	
Basic monthly income (as per payslip/Auditors Letter)	R
Allowances	R
Commissions and Overtime (average over last 6 months)	R
Interest from Investments	R
Child/Spousal Maintenance	R
Bonus (If received monthly)	R
Rental income	R
Pension	R
Other (specify)	R
Other (specify)	R
<b>Total Monthly Income</b>	<b>(A) R</b>

<b>B. Total Monthly Expenditure</b>	
<b>(b1) Monthly Salary Deductions (as per payslip)</b>	
Tax PAYE/SITE	R
Pension	R
UIF	R
Medical Expenses	R
Additional deductions (as per payslip)	R
<b>Total Monthly Salary Deductions</b>	<b>(b1) R</b>
<b>Net Monthly Income (A) less (b1)</b>	<b>R</b>

<b>B. Total Monthly Expenditure - continued</b>				
<b>(b2) Existing Monthly Debt Repayments</b>				
Home Loan repayments				
Financial Institution	Are you settling this home loan?		Monthly repayment if settling	Monthly repayment if NOT settling
	Y	N	R	R
	Y	N	R	R
	Y	N	R	R
Insurance premiums (House structure, Vehicle, Household contents)				R
Internet subscriptions				R
Retail store accounts (clothing, furniture, etc)				R
Motor vehicle repayments				R
Loan repayments				R
Credit Card repayments				R
Satellite TV subscriptions				R
Telephone and mobile contracts				R
Other monthly debt repayments				R
<b>Total Monthly Debt Repayments</b>				<b>(b2) R</b>
<b>(b3) Existing Monthly Living Expenses</b>				
Electricity and water				R
Rates, Taxes and Levies				R
Child/Spousal Maintenance				R
Fixed Investments (Retirement Annuity, etc.)				R
Life insurance premiums				
Education (School fees, Tuition, etc.)				R
Rental payment (if the agreement is to continue)				R
Groceries (Food, household, toiletries, pets, etc.)				R
Domestic and garden services				R
Security				R
Transport (petrol, bus fares, train and parking)				R
Entertainment				R
Memberships/subscriptions (excl. Internet/Satellite TV)				R
Other monthly living expenses				R
<b>Total Monthly Living Expenses</b>				<b>(b3) R</b>
<b>Total Monthly Expenses (b1) plus (b2) plus (b3)</b>				<b>(B) R</b>
<b>Monthly Surplus/Deficit (A) less (B)</b>				<b>R</b>